



Levy County Board of County Commissioners Agenda Item Summary Form

- 1. **Name:** Jason Whistler
- 2. **Organization/Title/Telephone:** Property Appraiser
- 3. **Meeting Date:** Tuesday, June 18, 2024

4. **Requested Motion/Action:**
 Requesting the Levy County Board of County Commissioners' approval to Appropriate Reserves (Contingency) in the amount of \$11,987.

- 5. **Agenda Presentation:** Yes No N/A

- 6. **Time Requested:** Click or tap to enter a date.
 (Request will be granted if Possible) allotted time not more than 15 minutes

- 7. **Is this Item Budgeted (If Applicable):** Yes No N/A

- 8. **If no, State Action Required:**
 - a. **Budget Action:**
 - b. **Financial Impact Summary Statement:**
 - c. **Detailed Analysis Attached**
 - d. **Budget Officer Approval:**

If approved enter date: Click or tap to enter a date.

- 9. **Background: (Why is the action necessary, and what action will be accomplished) (All supporting documentation must be attached if any)**

This is necessary to realign BOCC-Funded budget after late adjustment by DOR in their approval process.

10. Recommended Approval

- a. **Department Director:** Yes No N/A
- b. **County Attorney:** Yes No N/A
- c. **County Coordinator:** Yes No N/A
- d. **Other:** Yes No N/A

LEVY BOCC BUDGET AMENDMENT FORM

Email to: LEVYFINANCE@LEVYCLERK.COM

Requesting Department / Office:	0192 PROPERTY APPRAISER	One-Time or Recurring? One-time
Explanation / Description:	Realign BOCC-Funded budget after late adjustments by DOR in their approval process	
SOURCE of Funds and Required APPROVAL level:	Appropriating Reserves (Contingency) - Approved via Motion Recorded in BOCC Minutes	Grant Match? NO
<small>NOTE: ALL COMMITMENTS RECURRING MULTIPLE FISCAL YEARS REQUIRE BOCC APPROVAL</small>		
BOCC Meeting Date (if Necessary)	Tuesday, June 18, 2024	Approved?

BUDGET AMENDMENT DETAIL

Account Number	Description	Increase (Decrease)	
001-0192-581-91010	Transfer-Property Appraiser	\$	11,897
001-9900-519-99010	Uses-Reserve for Contingencies	\$	(11,897)

Net Increase (Decrease) in USES: \$ -

ADDITIONAL REVENUES/SOURCES ONLY IN THIS SECTION:

Account Number	Description	Increase (Decrease)	

Net Increase (Decrease) in SOURCES: \$ -

DOES BUDGET AMENDMENT BALANCE? YES

PROPERTY APPRAISER: *[Signature]*

COUNTY COORDINATOR: *[Signature]*

BUDGET OFFICER: *[Signature]*



Florida Department of Revenue
Property Tax Oversight

Jim Zingale
Executive Director

Item 4.

5050 West Tennessee Street, Tallahassee, FL 32399

floridarevenue.com

August 15, 2023

Honorable Jason Whistler
Levy County Property Appraiser
jwhistler@levypa.com

Dear Mr. Jason Whistler:

In accordance with section 195.087, Florida Statutes (F.S.), the Department of Revenue (Department) has made necessary changes to your office's Fiscal Year 2023-24 budget based on review of additional information or testimony you or your county commission provided. The enclosed budget reflects these changes.

The statute provides that this final, Department-approved budget may be amended only through a budget amendment at the property appraiser's request or an appeal to the Governor and Cabinet sitting as the Administration Commission. The Administration Commission may amend the budget if it finds that any aspect of the budget is unreasonable in light of the property appraiser's workload in the county under review. You must file a written request no later than 15 days following the public hearing to finalize your county's budget and adopt millage rates. The property appraiser or the county commission's presiding officer may file appeals. The filing of an appeal does not relieve the county commission of its obligation to fund the Department-approved final budget during the pendency of the appeal.

The 2023-24 salary for the official is not yet available from the Office of Economic and Demographic Research (EDR). Therefore, the Department will make a technical amendment to the budget at a later date to reflect the final salary and any necessary adjustment for matching benefits.

If you have questions about your budget, please contact me at (850) 617-8849.

Sincerely,

Gavrielle Alday
Budget Manager
Property Tax Oversight

Enclosure
cc: Board of County Commissioners